

AT 1:37 FILED P
O'CLOCK _____ M

NOV 17 2020

NOTICE OF MEETING
November 20, 2020

ANNA GOODMAN
COUNTY CLERK, CALHOUN COUNTY, TEXAS
BY: *[Signature]* DEPUTY

A Special Meeting of the Calhoun County Navigation Industrial Development Authority will be held on Friday, November 20, 2020, before / during / following the regular meeting of the Calhoun Port Authority at 3:00 p.m. in the Calhoun Port Authority Board Room, Calhoun Port Authority Office, 2313 F.M. 1593 South, Point Comfort, Texas

1. Call the Meeting to Order:
2. Public Comment.....No Action Required.
3. Consideration and adoption of a **Resolution Approving Certain Agreements or Documents Necessary or Appropriate in Connection with the Financing of the Max Midstream Texas, LLC Project as Determined by Authority Counsel and the Port Director of the Calhoun Port Authority, Including any Agreements or Documents as May Be Required by the Office of the Attorney General or the Office of the Governor; Authorizing the Board President, the Board Vice President and the Board Secretary, Other Appropriate Members of the Board, the Port Director of the Calhoun Port Authority and Authority Counsel to Take All Such Action as May Be Necessary or Appropriate in Connection with the Max Midstream Texas, LLC Project; and Other Matters in Connection Therewith.....**Action Required.
4. Consideration and Authorization of any **Other Matters Necessary or Appropriate in Connection with the Financing of the Max Midstream Texas, LLC Project or the Issuance of the Calhoun County Navigation Industrial Development Authority Facility Senior Revenue Bonds (Max Midstream Texas, LLC Project), Series 2020A (Tax-Exempt AMT) (the "Series 2020A Bonds") and Calhoun County Navigation Industrial Development Authority Facility Senior Revenue Bonds (Max Midstream Texas, LLC Project), Series 2020B (Taxable).....**Action Required.
5. Adjourn.

[Signature]
Charles R. Hausmann
Port Director