

AT 3:32 FILED 9 O'CLOCK P M

NOV 06 2020

**NOTICE OF MEETING
November 11, 2020**

ANNA GOODMAN
COUNTY CLERK, CALHOUN COUNTY, TEXAS
BY: *[Signature]* DEPUTY

The Regular Meeting of the Calhoun County Navigation Industrial Development Authority will be held on Wednesday, November 11, 2020, before / during / following the regular meeting of the Calhoun Port Authority at 9:00 a.m. in the Calhoun Port Authority Board Room, Calhoun Port Authority Office, 2313 F.M. 1593 South, Point Comfort, Texas

1. Call the Meeting to Order:
2. Public Comment.....No Action Required.
3. Approve the minutes of the Friday, November 6, 2020 Special Meeting of the Calhoun County Navigation Industrial Development Authority.....Action Required.
4. Conduct a public hearing regarding the issuance by the Authority of revenue bonds in one or more series, not to exceed \$85,000,000 in aggregate principal amount, to finance or refinance the acquisition, construction, reconstruction, development, installation and improvement of certain dock and wharf facilities of the Calhoun Port Authority, located at 2313 Farm-to-Market Road 1593 South, Point Comfort, Texas 77978, and to be leased to Max Midstream Texas, LLC, or a subsidiary thereof.....Action Required.
5. Consideration and adoption of a Resolution Authorizing Calhoun County Navigation Industrial Development Authority Facility Senior Revenue Bonds (Max Midstream Texas, LLC Project), Series 2020A (Tax-Exempt AMT) and Calhoun County Navigation Industrial Development Authority Facility Senior Revenue Bonds (Max Midstream Texas, LLC Project), Series 2020B (Taxable); Authorizing the Execution of an Indenture of Trust, a Loan Agreement, and a Purchase Agreement; Approval of a Limited Offering Memorandum; and Other Matters in Connection Therewith.Action Required.
6. Adjourn.

[Signature]
Charles R. Hausmann
Port Director